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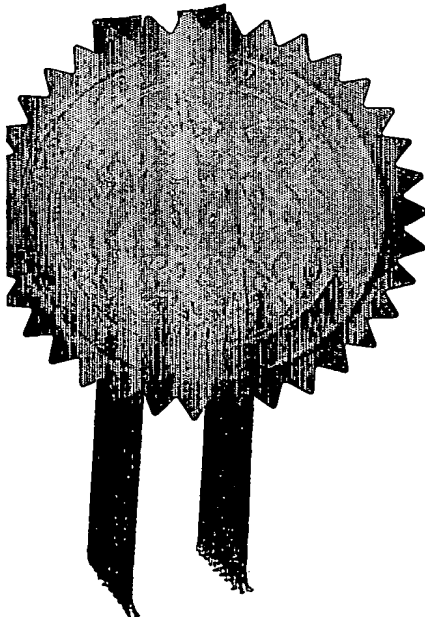
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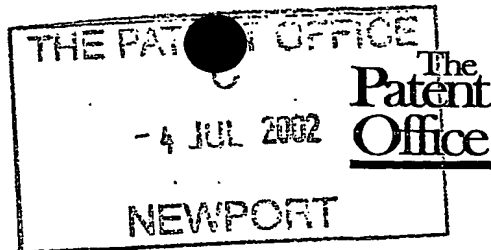
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1. Your reference

P100601GB

2. Patent application number

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0215471.4

- 4 JUL 2002

3. Full name, address and postcode of the or of each applicant (underline all surnames)

Eaton Corporation  
Eaton Center  
1111 Superior Avenue  
Cleveland  
OH 44114-2584, USA

Patents ADP number (if you know it)

423194002

If the applicant is a corporate body, give the country/state of its incorporation

US - Ohio

FILE 2 AUG 2002

4. Title of the invention

A Shift Lever Mechanism

5. Name of your agent (if you have one)

Harrison Goddard Foote

"Address for service" in the United Kingdom to which all correspondence should be sent (including the postcode)

Orlando House  
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Patents ADP number (if you know it)

14571002

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Country

Priority application number  
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Date of filing  
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Number of earlier application

Date of filing  
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8. Is a statement of inventorship and of right to grant of a patent required in support of this request? (Answer 'Yes' if:

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## Continuation sheets of this form

Description 13

Claim(s) 4

Abstract 1

Drawing(s) 5 x 5

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## Priority documents

Translations of priority documents

Statement of inventorship and right to grant of a patent (Patents Form 7/77)

Request for preliminary examination and search (Patents Form 9/77) 1

Request for substantive examination (Patents Form 10/77)

Any other documents (please specify) 1

Covering letter

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*Harrison Goddard Foote*  
Signature Date

Harrison Goddard Foote

3 July 2002

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Sean Thomas

0161 427 7005

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5

**A shift lever mechanism**

The present invention relates to gear shift lever mechanisms, particularly to supporting a shift lever and biasing the shift lever into a preferred position.

10

Normally, the shifting of ratios in a transmission system is effected by a shift finger acting on a set of transmission forks in the transmission. The shift finger is acted on by a shift lever extending outside the transmission and supported in a supporting mechanism.

15

Often, on a rear wheel drive vehicle, the shift lever is directly operable on the transmission system and is mounted in a housing extending from the top thereof. On a front wheel drive vehicle, and in some cases on a rear wheel drive vehicle, depending on the location of the transmission with respect to the drivers seat, the shift lever is normally remotely operable on the transmission system by means of a remote control shift

20

assembly. The remote control shift assembly normally comprises a series of levers, or other means such as, for example, cables or hydraulic mechanisms, to which the shift lever is connected.

25

Known shift lever supporting mechanisms comprise an enlarged spherical portion disposed on the shift lever. The spherical portion is arranged in the mechanism in a retaining cup and is operable, through sphere-to-sphere engagement, to pivot therein to perform shifting operations. The retaining cup is housed in a housing through which the lever extends.

30

Shift lever mechanisms also generally comprise biasing means operable to provide a biasing force on the lever when it is shifted from a predetermined neutral position.

Known biasing means generally comprise a pair of diametrically opposing return pins operable to contact opposite side surfaces of the lever. The return pins are disposed along an axis transverse to that of the lever in a biased neutral position and are operable to  
5 apply a biasing force on the lower regions of the side surfaces of the lever. A gap, due to manufacturing tolerances, normally exists between each side surface and the associated return pin.

In use, pivotal displacement of the lever, from a neutral position, causes it to abut the  
10 relevant return pin and, on further displacement of the lever, displaces the return pin against the biasing force of a spring, thereby applying a returning force on the lever operable to encourage the lever back into the neutral position.

The above mentioned known mechanisms experience undesirable movement of the lever  
15 due to biasing means, in the form of return pins, being disposed only in limited directional positions relative to displacement of the lever. In order to have a completely biased lever it would be necessary to have a return pin disposed in each direction in which the lever is displaceable. This would clearly be uneconomic as each return pin requires a hole machined into the housing in which it is disposed.

20 Further, the gap between each side surface of the lever and the associated return pin translates into undesirable movement of the lever, which is felt by a user.

Furthermore, the disposition of the return pins, transverse to the longitudinal axis of the  
25 housing, and the length of travel required in the pins to provide the desired biasing force, dictates the overall minimum width of the mechanism.

It is desirable for the user to experience a positive feel and positional certainty when the lever is displaced into predetermined positions, including neutral positions.

Further, it is desirable to increase the functional efficiency of shift lever mechanisms and to reduce costs related to manufacturing thereof.

Furthermore, a compact mechanism, the size of which is not dictated by elements thereof  
5 extending radially outwards from the longitudinal axis of the housing, is desirable.

It is an object of the present invention to provide a shift lever mechanism operable to provide the user with positive feel and positional certainty of the lever.

10 It is also an object of the present invention to provide a shift lever mechanism with increased functional efficiency.

Further, it is an object of the present invention to provide a shift lever mechanism having relatively lower manufacturing costs.

15 Furthermore, it is an object of the present invention to provide a shift lever mechanism which is compact, the size of which is not dictated by elements thereof extending radially outwards from the longitudinal axis of the housing.

20 According to a first aspect of the present invention a shift lever mechanism comprises a housing, a lever having a longitudinal axis, pivoting means adapted to facilitate pivoting of the lever into a plurality of positions, and biasing means operable to bias the lever into at least one biased position, characterised in that the biasing means is disposed on the lever.

25 The biasing means may be disposed on the lever such that it is coaxial therewith.

According to a second aspect of the present invention a shift lever mechanism comprises a housing, a lever having a longitudinal axis, pivoting means adapted to facilitate  
30 pivoting of the lever into a plurality of positions, and biasing means operable to bias the lever into at least one biased position, characterised in that the biasing means is operable

to apply a biasing force in a substantially non-transverse direction relative to the longitudinal axis of the lever.

According to a third aspect of the present invention a shift lever mechanism comprises a housing, a lever having a longitudinal axis, pivoting means adapted to facilitate pivoting of the lever into a plurality of positions, and biasing means operable to bias the lever into at least one biased position, characterised in that the biasing means is adapted to apply a biasing force operable to oppose any direction in which the lever is displaceable.

The housing comprise a longitudinal axis and the direction of the applied biasing force may be substantially that of the longitudinal axis of the housing. When in the biased position, the longitudinal axis may lie substantially in the same direction as the biasing force is applicable.

The biasing means advantageously comprises first and second elements adapted to be displaceable in a direction substantially to that of the longitudinal axis of the lever, a third element adapted to be fixed relative to the lever, and a biasing element disposed intermediate the second and third elements.

The lever preferably extends through the first, second, third and biasing elements to form a substantially coaxial arrangement therewith. The biasing element may comprise a spring.

The first element is advantageously adapted to engage with stop means, which is preferably disposed on the housing, more preferably on an inner wall of the housing. The stop means may comprise a region of reduced diameter of the inner wall of the housing, which may be in the form of an abutment against which the first element engages.

The stop means may be operable to prevent pivotable displacement of the first member in a at least one direction.

Alternatively, the stop means may be disposed on the lever, or within a transmission system with which it is operatively associated.

- 5 The shift lever mechanism may also comprise second biasing means which may be the same as the first biasing means.

The pivoting means may be disposed on the lever intermediate the first and second biasing means.

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In relation to any of the abovementioned embodiments of the present invention, the pivoting means may comprise a spherical element advantageously disposed in a retaining cup and operable to pivotally move therein by sphere-to-sphere engagement therewith.

- 15 The spherical element may be fixed to the lever thereby forming a pivot point on the lever. The spherical element may be fixed to the lever by means of a retaining pin. Alternatively, the spherical element may form an integral part of the lever.

- 20 The lever may extend through the spherical element to form an arrangement substantially coaxial therewith.

The spherical element is preferably disposed on the lever intermediate first and second ends thereof.

- 25 The spherical element is preferably formed from a plastics material. Alternatively, the spherical element may be formed from a metallic material.

The retaining cup may be formed from a plastics material. Alternatively, the retaining cup may be formed from a metallic material.

30



The retaining cup may be disposed in the housing and may be formed from more than one part.

Alternatively, the pivoting means may comprise a plurality of pins attached to each other  
5 in such a way as to form a pivotable arrangement.

The present invention will now be described further, by way of example, with reference to the accompanying drawings, in which:

10 Figure 1 is a shift lever mechanism according to the present invention, in section through A-A, showing the lever disposed in a biased neutral position;

Figure 2 is the shift lever mechanism of Figure 1, in section through B-B, showing the lever disposed in a neutral position;

15 Figure 3 is the shift lever mechanism of Figures 1 and 2, in section through B-B, showing the lever disposed intermediate the neutral position and a predetermined position, engaging resilient means;

20 Figure 4 is the shift lever mechanism of the abovementioned figures, in section through B-B, showing the lever disposed in a predetermined position having overcome the resilient means; and,

25 Figure 5 is the shift lever mechanism of the abovementioned figures, in section through A-A, showing the lever disposed in a predetermined position;

Referring to the drawings there is shown a shift lever mechanism 10 comprising a housing 12, having a longitudinal axis 14, a lever 16, having a first end 18, a second end 20 and a longitudinal axis 22, pivoting means 24, and biasing means 26.

30

The housing 12 is cylindrical, formed around the longitudinal axis 14, and comprises a wall 28, having an inner surface 30, and a cover 32.

5 The lever 16 is formed from an elongate member having an external diameter and, in a neutral position, is disposed within the housing 12 along the longitudinal axis 14 thereof.

The pivoting means 24 comprises a spherical element 34, having an outer spherical surface 36, and a retaining cup 38, having an inner spherical surface 40. The retaining cup 38 is operable to retain the spherical element 34 therein and to provide pivotal  
10 displacement of the spherical element 34, about a pivot point 42, by engagement of the outer spherical surface 36 thereof with the inner spherical surface 40 of the retaining cup 38.

The retaining cup 38 may be formed from two or more pieces facilitate assembly of the  
15 mechanism.

The spherical element 34 and the retaining cup are formed from a plastics material. Alternatively, they may be formed from a metallic material.

20 The lever 16 extends through the spherical element 34 and is fixed thereto, intermediate the first and second ends 18 and 20 thereof, by retaining pin 44. The lever 16 is therefore pivotable about the pivot point 42.

The biasing means 26 comprises first and second elements, 46 and 48, adapted to be  
25 displaceable along the longitudinal axis 22 of the lever 16, a third element 50 fixed relative to the lever 16, and a biasing element in the form of a spring 52 disposed intermediate the second and third elements, 48 and 50, respectively.

The biasing means also comprises stop means 54 in the form of a region of lesser  
30 diameter disposed on the inner surface 30 of the housing wall 28 as an abutment 56. The abutment 56 may form part of the retaining cup 38 to reduce manufacturing costs.

The first element 46 is in the form of an annular disk having an external diameter sufficiently small to be displaceable within the housing 12 in the direction of the longitudinal axis 14 thereof, and sufficiently large as to abut the abutment 56 disposed on the inner surface 30 of the housing wall 28. The first element 46 also comprises a bearing face 47 and an axially opposing abutment face 49. The first element 46 also comprises an aperture 58 extending axially therethrough.

The second element 48 is in the form of a bush, of top hat shape, having a region of lesser external diameter 60 extending to a top end 62 and a region of greater external diameter 64 defining a rimmed end 66. The rimmed end 66 comprises a rimmed end face 67 and a biasing face 69. The second element 48 also comprises an aperture 68 extending axially therethrough.

The third element 50 is in the form of annular disk having an aperture 70 extending axially therethrough.

In an assembled state, the lever 16 extends through the aperture 58 of the first element 46. The diameter of the aperture 58 is sufficiently greater than the external diameter of the lever 16 such that the lever 16 may be disposed in a position other than transverse thereto.

The lever 16 further extends through the aperture 68 of the second element 48. The diameter of the aperture 68 is greater than the external diameter of the lever 16, such that the second element 48 is slidable along the longitudinal axis 22 of the lever 16, over the outer surface thereof.

The rimmed end 66 of the second element 48 is disposed such that the rimmed end face 67 abuts the bearing face 47 of the first element 46.

The lever 16 further extends through an aperture 70 disposed in the third element 50. The lever 16 comprises a channel 71, defined by a region of lesser diameter disposed around the outer circumference thereof. The aperture 70 is of a diameter which is less than the diameter of the outer surface of the lever 16 such that the third element 50 extends into the channel 71, thereby longitudinally fixing the third element 50 relative to the lever 16.

The spring 52 is disposed to surround the region of lesser diameter 60 of the second element 48 and extend from abutment with the biasing face 69 of the rimmed end 66 to abutment with the third element 50.

The abovementioned pivoting and biasing assembly is retained within the housing by retaining pins 74 and 76 disposed on the lever 16 in the region of the first and second ends 18 and 20 respectively thereof. The lever 16 extends further for user interface beyond the first end 18 and engagement with a transmission system beyond the second end 20.

As shown in the drawings, biasing of the lever 16 may be optimised by second biasing means 72 disposed on the lever to oppose the abovementioned first biasing means 26, that is, such that the pivoting means 24 is disposed on the lever 16 intermediate the first and second biasing means, 26 and 72 respectively, thereby improving the reaction and balance of the lever 16 in response to the biasing forces.

The second biasing means 72 comprises the same components, and the same assembly thereof, as the first biasing means 26.

Figures 1 and 2 show the lever, in use, in a neutral position, wherein each first element 46 is substantially perpendicular to the longitudinal axis 22 of the lever 16 and each spring 52 is, therefore, extended to support and balance the lever 16 in that neutral position.

Figures 3 and 4 show the lever 16, in use, disposed in a predetermined position, pivoted along a first plane, defined by section line B-B, and Figure 5 shows the lever 16, in use,

disposed in a predetermined position pivoted along a second plane, defined by section line A-A, that is, substantially transverse to that of the first plane.

Referring to Figures 3 and 4, the first element 46 is axially fixed relative to the longitudinal axis 14 of the housing 12, to form a bearing platform operable to engage with the second element 48.

In use, the third element 50 is axially fixed relative to the lever 16 and, on pivotal displacement of the lever, applies a force on a region of the spring 52 adjacent the direction in which the lever is pivoted. The applied force compresses the spring between the third element 50 and the biasing face 69 of the second element 48. The second element 48 is slidable along the lever 16 to allow the lever to pivot. However, the greater the pivotal displacement, the greater the force urging it towards the first element 46, which it is prevented from travelling beyond by engagement therewith.

Therefore, the rimmed end face 67, of the second element, bears onto the bearing face 47, of the first element, to produce a returning biasing force which, through the spring 52 and the third element 50, is applied to the lever 16 and thereby biases the lever into the neutral position. The returning biasing force is enhanced by the ability of the second element to slide along the longitudinal axis of the lever.

Simultaneously, as the third element 50 applies a force which compresses the spring 52 adjacent the direction in which the lever is pivoted, it also applies a cooperative extending force to the spring 52 diametrically opposite the compressing force, which is also operable to bias the lever into the neutral position.

Also simultaneously, the second biasing means is operable in the same manner, as the first biasing means described above, to optimise the reaction and balance the biasing effect on the lever.

Referring to Figures 1 and 5, the shift lever mechanism 10 also comprises lever position indication means 78 operable to indicate disposal of the lever 16 in the neutral position.

5 The lever position indication means 78 comprises a switch 80 operable to engage with switch actuation means 82 to form an electrical signal when the lever 16 is disposed in the neutral position.

10 The switch 80 comprises a connection end 84 and a contact end 86 and is disposed in the wall 28 of the housing 12 along an axis extending radially outwards from the spherical element 34. The switch 80 is displaceable along the axis in which it is disposed and is biased towards the spherical element 34 such that the contact end 86 is in contact therewith. The connection end 84 is connected to a user interface such as, for example, a visual or audio indicator.

15 The switch actuation means 82 comprises a member 88 disposed on the contact end 86 of the switch 80 and a member receiver 90 disposed on the spherical element 34. The member 88 is suitably shaped to ride over the surface of the spherical element 34 as the lever 16 is displaced into predetermined positions, as shown in Figure 5. The member receiver 90 is suitably disposed such that on disposal of the lever 16 in the neutral position the member receiver 90 aligns with the member 88 and receives it therein, as shown in Figure 1, thereby forming an electrical connection within the switch 80. The electrical connection forms an electrical signal, which actuates the user interface thereby indicating that the lever 16 is in the neutral position. It is possible to orientate and locate the switch mechanism to operate when the lever is put into a reverse gear position to provide a reverse light switch or other reverse gear warning means.

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Referring to Figures 2 to 4, the shift lever mechanism 10 also comprises resilient means 92 operable to provide resistance to displacement of the lever 16 into a restricted position such as, for example, a position which shifts the transmission into a reverse gear.

30

Figures 2 to 4 show progressive displacement of the lever 16 into the restricted position.

The resilient means comprises a resilient member 94 and a detent 96.

5 The resilient member 94 is disposed in the wall 28 of the housing 12 along an axis  
extending radially outwards from the spherical element 34. The resilient member 94 is  
displaceable along the axis in which it is disposed and is biased towards the spherical  
element 34 such that it is in contact therewith. The resilient member 94 has a contact end  
98 suitably shaped to ride over the surface of the spherical element 34 when the lever 16  
10 is disposed in other positions and to engage with the detent 96 during displacement of the  
lever 16 into the restricted position.

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The detent 96 is suitably disposed on the spherical element 34 to engage with the resilient  
member 94 only when an attempt is being made to displace the lever 16 into the restricted  
position.

15

In use, on an attempt to displace the lever 16 into the restricted position, the resilient  
member 94 engages the detent 96, which provides resistance to further displacement of  
the lever 16 in the direction of the restricted position. Increasing the force applied to the  
lever 16 in the direction of the restricted position, sufficient to overcome the bias applied  
20 to the resilient member 94, allows the resilient member 94 to ride over the detent 96,  
thereby allowing the lever 16 to be disposed in the restricted position.

It will be seen from the description that the present arrangement enables a very compact  
shift lever assembly to be produced. It can have a reduced height above the transmission  
25 when compared to known devices and be smaller because the need for a large spherical  
pivot element is avoided and the compact biasing means is located on the lever.

Whilst the assembly can work with one biasing means 26, it is preferred to have one  
above the pivot axis defined by the spherical element 34 and one below it 72. This  
30 provides a more balanced feel to the shift operation and facilitated easier design and  
construction of the assembly.

Throughout the description and claims of this specification the words "comprise" and variations of the word, such as, for example "comprising" and "comprises", mean "including but not limited to", and are not intended to exclude other components or integers.

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## CLAIMS

1. A shift lever mechanism comprising a housing, a lever having a longitudinal axis, pivoting means adapted to facilitate pivoting of the lever into a plurality of positions, and biasing means operable to bias the lever into at least one biased position, characterised in that the biasing means is disposed on the lever.
2. A shift lever mechanism as claimed in Claim 1, wherein the biasing means is disposed on the lever coaxially therewith.
3. A shift lever mechanism comprising a housing, a lever having a longitudinal axis, pivoting means adapted to facilitate pivoting of the lever into a plurality of positions, and biasing means operable to bias the lever into at least one biased position, characterised in that the biasing means is operable to apply a biasing force in a substantially non-transverse direction relative to the longitudinal axis of the lever.
4. A shift lever mechanism comprising a housing, a lever having a longitudinal axis, pivoting means adapted to facilitate pivoting of the lever into a plurality of positions, and biasing means operable to bias the lever into at least one biased position, characterised in that the biasing means is adapted to apply a biasing force operable to oppose displacement of the lever in any direction.
5. A shift lever mechanism as claimed in any of the preceding claims, wherein the housing comprises a longitudinal axis and the direction of the applied biasing force is substantially that of the longitudinal axis of the housing.
6. A shift lever mechanism as claimed in any of the preceding claims, wherein, in the biased position, the longitudinal axis of the lever lies substantially in the same direction as the biasing force is applicable.

7. A shift lever mechanism as claimed in any of the preceding claims, wherein the  
biasing means comprises first and second elements adapted to be displaceable in a  
direction substantially to that of the longitudinal axis of the lever, a third element  
adapted to be fixed relative to the lever, and a biasing element disposed intermediate  
5 the second and third elements.
8. A shift lever mechanism as claimed in Claim 7, wherein the lever extends through the  
first, second, third and biasing element to form a substantially coaxial arrangement  
therewith.
- 10 9. A shift lever mechanism as claimed in Claims 7 and 8, wherein the biasing element is  
a spring.
- 15 10. A shift lever mechanism as claimed in Claim 7 to 9, wherein the first element is  
adapted to engage with stop means.
11. A shift lever mechanism as claimed in Claim 10, wherein the stop means is operable  
to prevent pivotal displacement of the first element in at least one direction.
- 20 12. A shift lever mechanism as claimed in Claim 10 and 11, wherein the stop means is  
disposed on an inner wall of housing.
13. A shift lever mechanism as claimed in Claim 12, wherein the stop means comprises a  
region of reduced diameter of the inner wall.
- 25 14. A shift lever mechanism as claimed in Claim 10, wherein the stop means is disposed  
on the lever.
15. A shift lever mechanism as claimed in Claim 10, wherein the stop means is disposed  
30 on a transmission system with which the lever is operatively associated.

16. A shift lever mechanism as claimed in any of the preceding claims comprising second biasing means.

17. A shift lever mechanism as claimed in Claim 16, wherein the second biasing means  
5 are substantially the same as the first biasing means.

18. A shift lever mechanism as claimed in Claims 16 and 17, wherein the pivoting means  
is disposed on the lever intermediate the first and second biasing means.

10 19. A shift lever mechanism as claimed in any of the preceding claims, wherein the  
pivoting means comprises a spherical element.

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20. A shift lever mechanism as claimed in Claim 19, wherein the spherical element is  
disposed in a retaining cup and is operable to pivotally move therein.

15 21. A shift lever mechanism as claimed in Claims 19 and 20, wherein the spherical  
element is fixed to the lever thereby forming a pivot point on the lever.

22. A shift lever mechanism as claimed in Claim 21, wherein the spherical element is  
20 fixed to the lever by means of a retaining pin.

23. A shift gear mechanism as claimed in Claim 19, wherein the spherical element forms  
an integral part of the lever thereby forming a pivot point on the lever.

25 24. A shift lever mechanism as claimed in Claims 19 to 23, wherein the lever extends  
through the spherical element to form an arrangement substantially coaxial therewith.

25. A shift lever mechanism as claimed in Claims 20 to 24, wherein at least one of the  
spherical element and cup is formed from a plastics material.

26. A shift lever mechanism as claimed in Claims 20 to 24, wherein at least one of the spherical element and cup is formed from a metallic material.

27. A shift lever mechanism as claimed in any of the preceding claims, wherein the pivoting means comprises a plurality of pins adapted to engage with each other to form a pivotable arrangement.

28. A shift lever mechanism substantially as herein described with reference to, as shown in, the accompanying drawings.

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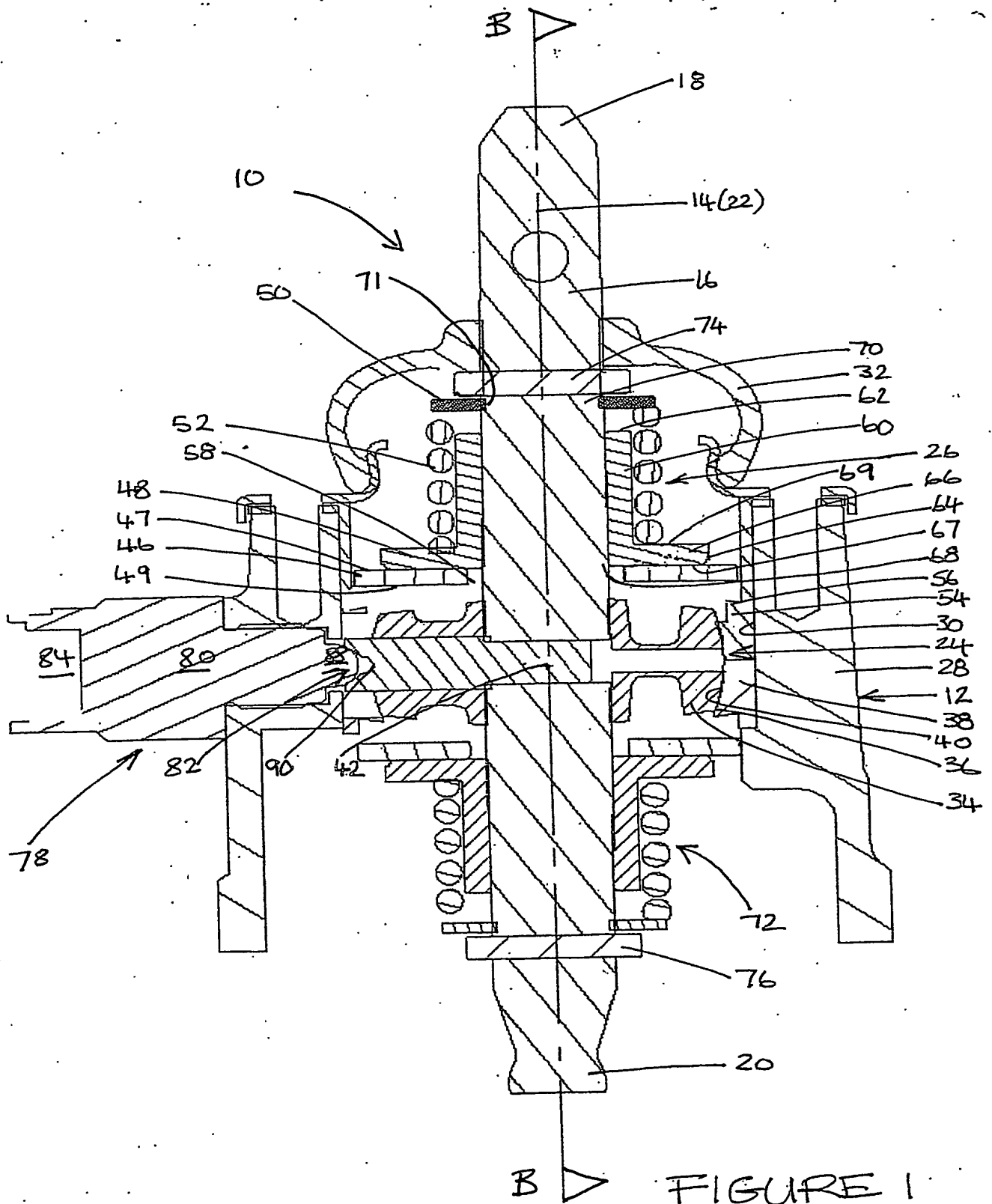
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ABSTRACT.

A shift lever mechanism 10 comprises a housing 12, having a longitudinal axis 14, and a  
5 lever 16, having a first end 18, a second end 20 and a longitudinal axis 22. The  
mechanism 10 further comprises pivoting means 24 and biasing means 26. The pivoting  
means 24 is attached to the lever 16 and is disposed in a retaining cup 38, being operable  
to pivot therein. The retaining cup 38 is disposed in the housing 12. The biasing means  
26 is disposed on the lever 16 and is operable to provide a biasing force on the lever 16 to  
10 urge it into a predetermined position.

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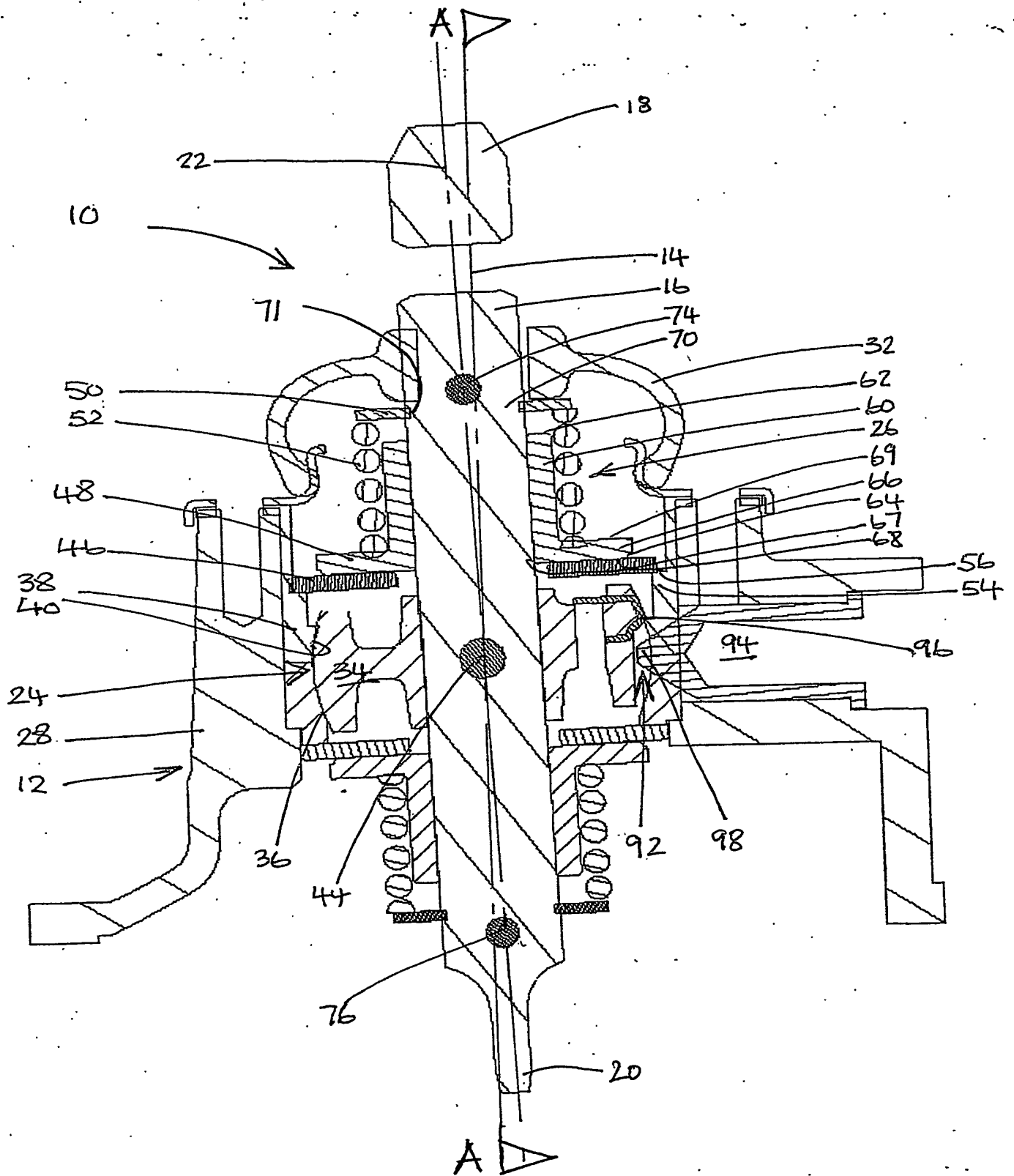


FIGURE 2

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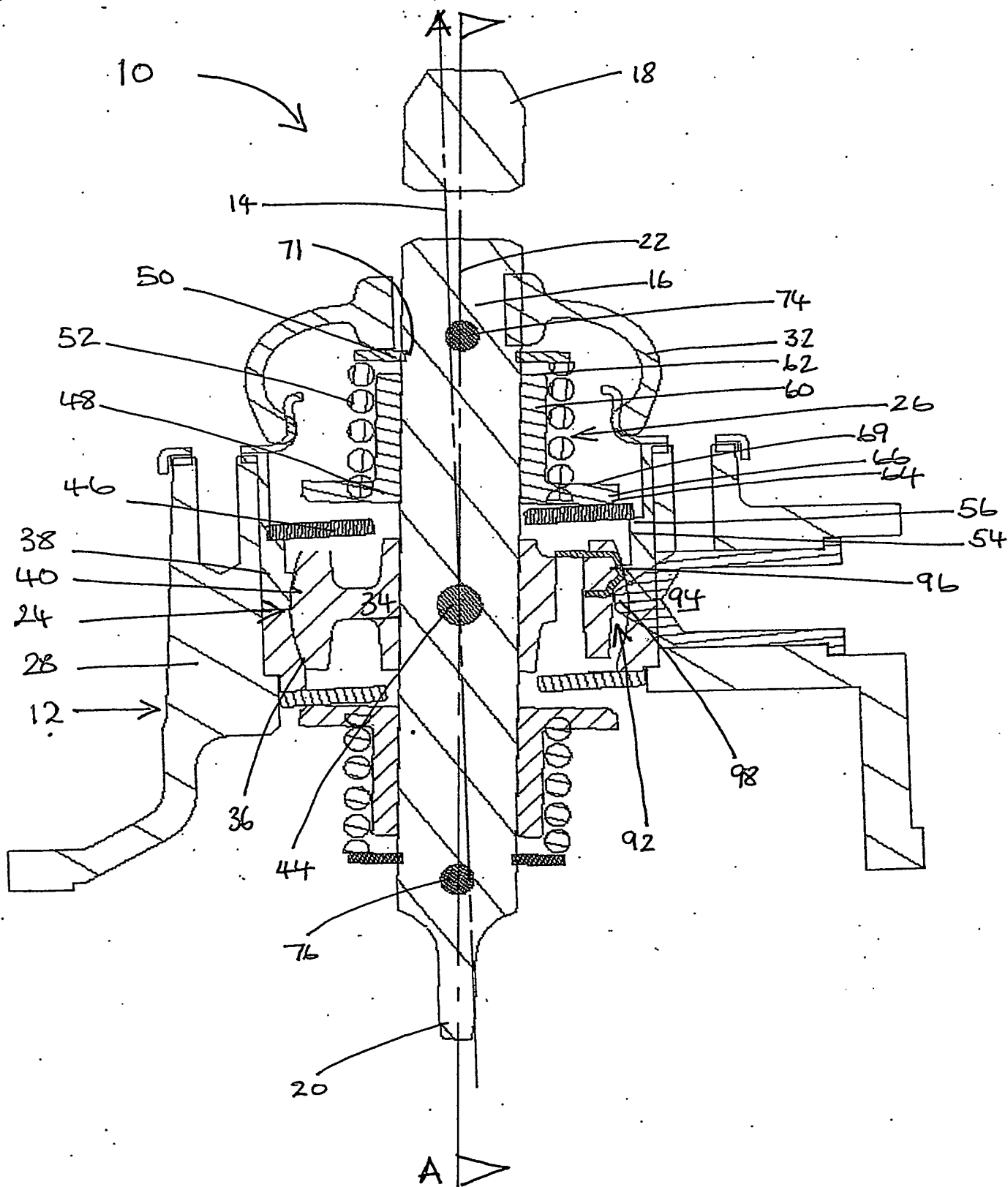


FIGURE 3



A ▷



FIGURE 4

FIGURE 5

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